



Off-Site Visits & Activities Policy

Mission Statement

We are a Church school and through our distinct Christian values we enrich the lives of our children and create an environment where there is opportunity to "Let Your Light Shine" (Mathew 5:16)

Our values are brought to life through our Love of Learning; our Faith; our Respect and our Partnerships.

Love of Learning - We provide an inclusive, meaningful, enjoyable curriculum to inspire and encourage pupils to reach their full potential. We nurture the social and emotional development of all our pupils and teach them how to stay safe and lead healthy lives. We develop their confidence and independence and encourage them to question and reason rationally.

Faith - We are proud to be a Church of England School. We promote the values and beliefs of the Christian faith whilst respecting and celebrating the beliefs and cultures of others.

Respect - We develop each child's sense of self-worth as well as their sense of responsibility. We encourage children to value diversity and the wonder of creation.

Partnerships - We work together with our families, the Church and the local and wider community, valuing their support.

HEADTEACHER: Mr Chris Burman

CHAIR OF GOVERNORS: Mrs Sue Owen

This policy is reviewed three-yearly by the Local Governing Body (LGB).

Policy reviewed by the LGB

July 2027

INTRODUCTION

Off-site visits/activities are arranged by or on behalf of the School and would normally take place outside the School grounds. The governors and teaching staff believe that off-site activities can supplement and enrich the curriculum of the School by providing experiences that would otherwise be impossible. All off-site activities must serve an educational purpose, enhancing and enriching our children's learning experiences.

In this Policy, we seek to establish a clear and coherent structure for the planning and evaluation of our off-site visits in order to manage and minimise risk, ensuring the safety and health of all pupils at all times. Within these limits, we seek to make our visits available to all pupils and wherever possible to make them accessible to those with disabilities. The visits usually take place within the school day.

AIMS AND OBJECTIVES

The aims of our off-site visits are to:

- Enhance curricular and recreational opportunities for our pupils;
- Provide a wider range of experiences for our pupils than could be provided on the School site alone;
- Promote the independence of our children as learners, and enable them to grow and develop in new learning environments.

Curriculum Links

For each subject in the curriculum, there is a corresponding programme of activities that may include visits to specialist venues. All activities must be suitably assessed.

Residential Activities

Residential visits enable children to take part in a wider range of outdoor and adventurous activities. Residential visits must only be undertaken with the endorsement of Wessex Learning Trust, or their nominated responsible officer.

EXTERNAL VISIT CO-ORDINATOR (EVC)

The Headteacher will ensure that the School has a trained External Visit Co-ordinator. The EVC will be involved in the planning and management of all off-site visits.

The EVC will:

- Ensure that risk assessments are completed and, when appropriate, individual safety plans and safe working practices.
- Support the Local Governing Body in any decision on approval.
- Assign competent staff to lead and help with trips.
- Verify that all accompanying adults have either been cleared by Disclosure & Barring Service (DBS) or will ensure they are fully supervised during the activity.
- Make sure that all consent and medical forms are obtained.
- Keep records of visits and provide after-visit evaluation to aid future visits.

The School's trained EVC is: The Headteacher.

HOW VISITS ARE AUTHORISED

Staff proposing to arrange an off-site activity must seek and obtain the approval of the Headteacher and Governing Body (as necessary), in advance, before any commitment is made on behalf of the School.

Category A Visits/Activities

Approval for Category A visits and activities, has been delegated by the Local Governing Body to the *Headteacher*. *Governors must review delegation arrangements annually as part of Health and Safety Policy for the School.*

Category B Visits/Activities

Approval for Category B visits or activities must be obtained from the Governing Body and the Headteacher before they take place. Endorsement is also required from the Outdoor Education Adviser for the Local Authority.

Classification of External Visits:

External/off-site visits fall under one of three categories:

- Category A - Non-adventurous, local activities.
- Category B - Adventurous activities, residential, activities that require an overnight stop, or off-site visits that take place abroad.
- Category C - Duke of Edinburgh's Award activities.

Further guidance on the classification of visits can be found on Page 3 of the **Notification, Approval and Endorsement** document, found on the Outdoor Education website, or via the following link: [Classification of Visits](#)

Planning a Visit or Activity

The Visit Leader must ensure that the visit or activity is planned in advance and within submission time to ensure approval is granted.

When planning **Category A** activities, a record of the trip or activity on the European Education Consultants website is optional. However, a record within the School or establishment of a planned off-site activity should be kept, via the completion of a form such as the [Visit Information Collection Sheet](#).

Category B and C activities should be carried out using the European Education Consultants (EEC) Health and Safety Management system for Risk and Educational Visit management as the system provides on-line approval for the establishment's EVC and LA.

Link to EEC: <https://www.eeclive.co.uk/public/plogon.asp?aid=14>

Link to Outdoor Education and External Visits Website:

<http://slp.somerset.gov.uk/sccoea/default.aspx>

Visit Plan

The visit plan for intended visits must include the following:

- Risk assessments for transport, site of visit and activities.
- Curriculum objectives.
- Supervision/pupil ratios.
- Itinerary.
- Supervisory details.
- Emergency contact details.

Risk Assessment

All relevant risk assessments to be carried out by the Visit Leader before any proposed visit or activity takes place. Existing risk assessments should be checked to ensure that they are still suitable and sufficient.

As before, EEC provides comprehensive frameworks for venues and activities and should be used for visit/activity planning, though other risk assessment frameworks may prove suitable.

A copy of the risk assessment or safe working procedures is to be shared to all adults supervising the visit/activity.

Transport

Risk assessments must be carried out for the mode of transport. When hiring a coach or minibus, only use companies that have been endorsed by Transporting Somerset.

If using a self-drive minibus whether, owned, leased or hired, drivers must have received training through Transporting Somerset. Please contact the Driver Training Co-ordinator on 01823 358133 for further information.

If using staff vehicles, ensure that [Driver Risk Assessment \(F14a\)](#) has been completed before visit.

Using vehicles belonging to parents is to be discouraged. If, however, the decision is made to use a parent's vehicle the driver risk assessment (F14a) **must** be completed and a DBS check performed before the visit/activity takes place.

Communication with Parents

The parents of pupils taking part in an off-site activity should be provided with all appropriate information about the intended visit. Parents must give their permission in writing before a child can be involved in any off-site activities.

FURTHER HEALTH AND SAFETY CONSIDERATIONS

Adults accompanying the group(s) on the visit/activity must be informed of the emergency procedures by the Visit Leader and provided with an emergency telephone number. This will normally be the School number, but where an activity extends beyond the normal school day, the telephone number of a designated emergency contact should be provided.

The School Office to be provided with a list of everyone, pupils and adults, travelling with the group, together with a copy of the itinerary for the activity (print out of the summary sheet from software).

The safety of the group(s), especially the pupils, is of paramount importance. During the activity, the Visit Leader must take whatever steps are necessary to ensure that safety. This involves taking note of any information provided by medical questionnaire returns, and ensuring that pupils are both safe, well and looked after at all times.

Prior to an activity, if it is felt that the behaviour of an individual pupil is likely to compromise the safety of others, the Visit Leader should discuss with the Headteacher measures to put in place to enable the pupil to take part, especially if part of the curriculum. An example of these measures could be an Individual Safety Plan supporting extra supervision.

FURTHER GUIDANCE AND HELP

Appendix 1: Visit Leaders Check List

Health & Safety Executive: School trips and outdoor learning activities

<http://www.hse.gov.uk/services/education/school-trips.pdf>

VISIT LEADERS CHECK LIST

Must Do:

Complete the purpose of visit and clear educational objectives.

Check any relevant, generic, risk assessments and share with visit supervisors. *

Any required new risk assessments to be completed and shared with visit supervisors.

All supervisors to be listed and appear in the ratio box.

All attendee numbers to be recorded in the ratio box.

All attendee numbers, age, gender and Key Stage to be entered in the purpose of visit and educational objectives area (main area).

Ensure both the insurance box and the category of visit is selected.

Itinerary to be completed for each stage and time and dates to be consecutive.

Emergency contact number to be recorded for the visit - home and away.

The visit must be submitted within the specified time period.

Check the communications page to ensure that information is recorded, and actions taken.

***Note: Risk assessments should be completed for each activity and in most cases, they will be generic. Regular activities, e.g. Coach Travel should be reviewed on an annual basis by the health and safety co-ordinator.**

Visit Leaders need to ensure that they have looked at the relevant risk assessments for the activity and shared them with all supervisors who are involved - it will NOT require reviewing or completing a new one for each visit.

Should do (*Helpful to trip planners in the future*)

Add links to information regarding the trip to be found on your school web site into the links page (<http://www.school.somerset>)

Add the location of documents regarding the trip to be found within your school into the documents page.

Add your required risk assessments to an action plan via the assessment page.

On return rate your external provider and add comments on their performance by visiting the Provider details

On return rate your transport operator and add comments on their performance by visiting the Operator details